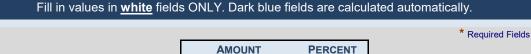
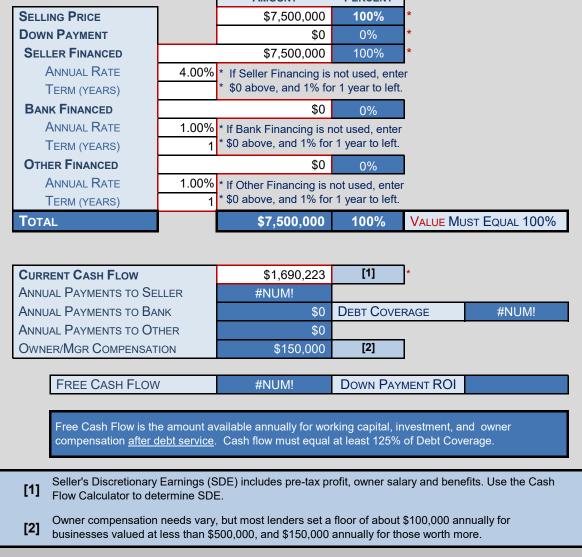


THE SELLER'S VALUATION SANITY CHECK©

How realistic is the value you set on your company? Use this tool to create a sale scenario. Enter the price, expected downpayment, financing and SDE cash flow. It will calculate the debt service, return on investment for the buyer's downpayment, minimum buyer salary, and any free cash flow remaining for new owner. A field whose value turns **RED** means that your scenario doesn't meet typical purchaser or lender standards.





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